



Individuals are discovering the flexibility of giving to the Waseca Area Foundation through a variety of available options. We have been fortunate in 2011 to receive the support for our Waseca/ New Richland communities in the following ways by these generous community members.

Homer and Elizabeth McIntire
Endowment Fund

Elizabeth McIntire and her children proudly announce the establishment of the Homer and Elizabeth McIntire Endowment Fund, which includes the memorial funds that so many in Waseca dedicated to Homer.

While this public acknowledgement would have been very uncomfortable for Homer, the family felt it was important that two people who have been such a part of Waseca should always be remembered and continue, through their fund, to help organizations they supported throughout their lives.

Based on causes that were important to both of them, their Fund's focus will be on supporting faith, aiding disadvantaged and youth populations, and promoting the arts, literature and media. Support preference will be for Sacred Heart Church, the Neighborhood Service Center, the Waseca Arts Council and the Waseca County Library.

The family sees the Homer and Elizabeth McIntire Endowment Fund as an important addition to the Waseca Area Foundation Family of Funds and hopes to remind Waseca of two people who may have made a difference in their community by continuing to support Waseca with their generous gift.

WAF Receives One Million Dollar
Testamentary Donation

The Waseca Area Foundation received notification in 2011 of an anonymous testamentary gift which will support the donor's passion for education and Waseca youth.

This latest gift will not be realized until the death of the donor, meaning that the amount can be impacted by changes in the economy or other events. At present, the plan of the donor is to include four funds which will support the Waseca County Library, Grace Garden, a local church, and a Waseca Public Schools fund. Scholarships will be awarded to Waseca students from Waseca High School and Minnesota State University, Mankato, as well as for support for the development of analytical thinking and writing skills in the public schools. All of the paperwork has been completed to support this plan. This donor has made a very positive commitment to the future of Waseca.

Although the donor wishes to remain anonymous, the nature of the gift is to be public to educate the community on a way to support Waseca, should they choose to. The purpose of the Waseca Area Foundation has been to be a vehicle for people who want to give back locally to improve the quality of life in this area. This is an example of what having that vehicle within a community can do to improve opportunities for the future.

In over 20 years since the Foundation's creation, the WAF Family of Funds has grown to over five million dollars by means of memorials, planned giving, named funds, bequests and testamentary gifts.



Homer and Betty McIntire



Waseca High School, one recipient of the testamentary gift

Waseca Area Foundation

Notes from the Chairperson and the Executive Director



Dear Friends and Supporters:

Similar to many preceding years, 2011 was another very good year for the WAF. Five additional new community funds were created via a \$1 million testamentary gift from an anonymous donor and \$25,000 from the Homer and Betty McIntire family, bringing our total to more than 55. Contributions, including a \$28,000 gift of corn grain from a New Richland farmer to the NR Area Foundation Fund, totaled more than \$146,000. Due to the lackluster performance of the investment markets in 2011 (S & P Index was only +2.1%), investment income totaled only \$95,000, down considerably compared with 2010. As a result, your Foundation at year's end now has assets totaling \$5.33 million.

Grant making, a marquee function of the WAF, totaled over \$295,000 in 2011 for 42 projects and 17 scholarships. Recipients of these grants included the Waseca Arts Council, Waseca County Historical Society, Neighborhood Service Center, Farmamerica, and many other school and community programs all of which clearly enhance the quality of life in the Waseca County area. Two are particularly noteworthy. First, since the Waseca Arts Council was not able to move ahead in 2010 on the purchase of the Waseca Mutual Building for their new WAC home, the WAF pledge of \$100,000 across four years was withdrawn. However, in 2011 the Board voted unanimously to replace it with a \$25,000 pledge per year for three years (2011, 2012, and 2013) for the purpose of developing the new WAC home in the old Penney's building. Second, grants totaling \$12,600 were awarded to the Waseca High School band program for assistance in developing and sponsoring two popular community events --- the Waseca Jazz Festival in February and the upcoming 25th anniversary of the Marching Classic in September of this year. Furthermore, over \$20,000 was given to New Richland this year from a combined effort of WAF, EF Johnson Foundation (EFJF), the By-the-Grace-of-God Fund, and the NR Area Foundation Fund with more than \$14,000 of that amount coming from New Richland community supporters.

Receptions were held after each granting round to award the WAF and EFJF grant dollars to each of the recipients. Each recipient received a few moments to share the gist of their project along with its potential impact. This has become a significant community "feel good" event. Attendance is great and continues to grow, smiles and well wishes abound, and fellowship continues well after the formal presentations.

Informal conversations with our friends from Janesville continued in 2011. But, we have yet to identify a person or group to take leadership and plant philanthropic seeds. Efforts will continue in 2012.

It has truly been my distinct pleasure to serve as your WAF Board Chair this year. The Board is awesome with so much energy, creativity, and commitment to our goals and the greater Waseca area. THANK YOU to the Board members and especially to Karen Buum, our delightful Executive Director, for your inspiration and support.

Gyles Randall, WAF Board Chair

Dear Waseca/New Richland Community Members:

Gyles has summarized the 2011 activities of the Waseca Area Foundation very well, and on page 6, Gail Schmidt has told of the wonderful journey for the New Richland community over the past few years. For me, personally, it has been a wonderful opportunity to work with the WAF board, Gyles as the Chair, and Gail, representing the New Richland area, not to mention the donors, both known and anonymous, over the past year. We have all worked together to promote the Foundation's community impact, in the grants of the present and the gifts given to ensure our ability to support the quality of life for the future. You will read and view pictures included in this report that speak to the success of that effort.

The experience that you won't read about or see is what I have labeled the "serendipity of the year." Serendipity is defined as "the gift of finding valuable or agreeable things not sought for."

The collaborative efforts that have occurred with the people involved this year have brought many together in a way that is impossible to define or include in a picture. It is a privilege to learn from and work with people who truly believe others don't have to lose for you to win and that donors don't have to have headline-grabbing attention. This has given me a front row seat to the power of altruism and sacrifice, and the unselfish love for strangers in need, as demonstrated by the additional funds and monies given, for which human beings at their best are capable.

We look forward to the remainder of 2012 with the serendipity and joy of each moment. We know the importance of embracing the best interests of the whole in terms of our communities and to "stand back" to witness the results.

Karen Buum, WAF Executive Director

operating fund

For the year ending December 31, 2011

Balance 1/1/2011	\$29,002
<i>Includes \$10,500 cash value, life insurance</i>	
INCOME	
Contributions	32,785
Mis. Income / Cash Value	434
TOTAL	62,221
EXPENSES	
Admin & Programs	17,873
Public Relations	1,146
Events	700
Office & Equipment	850
Phone & Web	1,352
Printing	948
Supplies	1,258
Misc	905
Postage	1,551
Rent	4,020
TOTAL	30,603
Balance 12/31/2011	31,620



Karen Buum and Gyles Randall



Tim Penny and Gyles Randall, Chair of WAF, discussing the grants from the Barb Penny Youth Fund at the Grants Awards Program in May of 2011



Cathy Day, Neil Fruechte, Gyles Randall, and Jerry Rutledge at the April Board meeting, watching a presentation by the 3rd grade teachers from Hartley on the SMART boards used in the schools, which are supported in part by the WAF, Rosenau, and EF Johnson Foundation Funds.

financial statement

For the year ending December 31, 2011

	Community Advised Funds	Designated and Donor Advised Funds	E.F. Johnson Foundation	TOTAL
Beginning Fund Balance 1/1/2011	\$1,044,804	\$1,957,367	\$2,484,509	\$5,486,680
Contributions	72,694	73,575	0	146,269
Investment Income	17,558	39,399	38,093	95,050
Grants Paid	(57,418)	(119,634)	(118,436)	(295,488)
Administrative and other Expenses	(46,208)	(24,804)	(33,672)	(104,684)
Balance 12/31/2011	1,031,430	1,925,903	2,370,494	5,327,827

Left to right front:
Gail Schmidt, Cindy
Coy, Toni Larson, Kathy
Flor, Pam Goehring,
Kermit Schoenrock
Left to right back:
Jeremy Parpart, Scott
Eads, Cody Dobberstein
and Jennie Johnson.

Members of NR
community at a Grant
awards presentation
held in the Willows
restaurant by the NR
Grants committee.
(See page 6)



e.f. johnson foundation grants *Created by the Johnson family—Edgar and Ethel, Marvin and Mildred, Everett and Ruth*

The E. F. Johnson Foundation was established in the 1960's by the Johnson Family for the purpose of funding scholarships and other worthwhile projects in the Waseca area. After the sale of E.F. Johnson Company the fund was held by others, and WAF served on the grants committee for the fund. In 2007, the E.F. Johnson Foundation was transferred to the Waseca Area Foundation Family of Funds, and the grants are advised by the Waseca Area Foundation board of directors according to the guidelines set forth by the Johnson family. Guidelines can be found on the WAF website, www.wasecaareafoundation.org

Independent School District #829 – for the Waseca High School Scholarship Program, four \$5,000 scholarships to a 4-year college and five \$1,000 scholarships to a 2-year college	\$25,000
Independent School District #2835 – for the Janesville-Waldorf-Pemberton Schools for one \$3,000 scholarship	3,000
Independent School District #2168 – for the New Richland-Hartland Ellendale-Geneva High School to provide one \$3,000 scholarship	3,000
Selected Community/Technical Colleges – for non-traditional student scholarships	6,000
Farmamerica-Minnesota Agricultural Interpretive Center – for Spring/Fall Tours	7,500
Waseca Area Neighborhood Service Center – for Homelessness Prevention	6,500
Waseca Area Neighborhood Service Center – Board Training	1,500
Waseca Arts Council, Inc. – for support of exhibitions and programs	4,500
*Waseca Arts Council, Inc. – for Arts Center support	25,000
Waseca County Historical Society – for annual Chautauqua program costs	6,000
Waseca County Historical Society – Ecological Bus transportation	400
Heritage Preservation Commission study	920
New Richland-Hartland-Ellendale-Geneva Public Schools – Tech Support	3,000
Waseca Sleigh & Cutter – to promote multi-day February festival	3,000
Farmamerica-Minnesota Agricultural Interpretive Center – for Farm Safety Day	2,500
Waseca Chorale, Inc. – for music, advertising and print materials	900
Waseca Chamber of Commerce – for Lakefest	2,000
Independent School District #829 – for Waseca Public Schools Community Education support for extra-curricular scholarships	10,000
Independent School District #829 – for Waseca High School AVID support	4,000
Waseca Senior High School – for Tech support	3,316
Independent School District #829 – for Waseca High School Science Department for Science Olympiad Tournament expenses	1,400
City of New Richland – New Richland Care Center equipment	1,400
Waseca Jazz Festival	3,600
Waseca Marching Classic	9,000
Waseca Learning Center	2,000
GRAND TOTAL	\$135,436

**Special project Grant-making Fund from WAF & EFJ Foundation Funds*



Waseca Marching Classic



Farmamerica Fall Tours



Waseca Sleigh & Cutter Festival

waseca area foundation grants

Awarded through the following Community Advised Unrestricted Funds:

WAF Endowment Fund
 Roy and Jeanette Tollefson Fund
 Rutledge Family Fund
 W.H. and Estelle Rethwill Fund
 John and Jane King Fund
 James Corchran Memorial Fund
 Wes and Carol Rethwill Fund

Total Unrestricted Fund Grants Awarded:

The Community Advised Unrestricted grants are awarded according to grant guidelines established by the WAF Board of Directors. The guidelines can be found on the WAF website: www.wasecaareafoundation.org.

Applicant/Organizations:

Waseca Sleigh & Cutter Festival – for the 62nd Festival	\$1,000
Waseca Hockey Arena - LCD Monitor Heater	\$1,037
Waseca Red Cross – for Aquatics	\$2,500
WHS Business Program – Career Options	\$400
Waseca C.I.S. – Tier 2 Reading Program	\$2,000
Waseca-LeSueur Regional Library – for e-books	\$750
Hartley Elementary School – for Accelerated Math Program	\$2,000
Hartley Elementary School – MN Science and Zoo	\$2,000
Waseca High School Math Department - to join H.S. Math League	\$950
Waseca School Age Care – New Program	\$1,000
Waseca Community Education – for Youth Theater	\$1,350
Waseca Community Education – Jr. High Painting Program	\$400
Waseca Community Education – Replace Equipment	\$700
TEAM Academy – Camp-in Program	\$700
New Richland Care Center – Whirlpool	\$2,000

Grants awarded from Community Advised Restricted Funds as follows:

Barb Penny Youth Fund

Independent School District #829 – for mentoring 9th graders, by the 10th, 11th, 12th grades (LINK)	\$3,786
Waseca High School – Character Education Program	\$1,500

Herb Streitz Memorial Band Fund

Waseca Band Boosters, Inc. – for Scholarships for Band Expenses	\$5,319
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City of Waseca Beautification Fund

City of Waseca – for Hanging Baskets	\$1,175
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GRANT FOCUS:

- Arts & Culture
- Education
- Health & Human Services
- Recreation
- Community Service

Waseca Area Foundation announces grants advised by others:

Rosenau Legacy of Angels Fund

City of Janesville – for Library Study	\$600
Hartley Elementary – for Artist in Residence	\$3,000
Waseca Junior High – for Community Read	\$2,000
Waseca County – for minivan for County veterans	\$3,004
Infants Remembered in Silence	\$10,000
Spare Key Program	\$10,000
Waseca Sleigh & Cutter	\$10,000
Dream Catchers	\$10,000
City of Waseca – Waseca Economic Development Authority	\$47,000

Rosenau Waseca Public Schools Fund

Students with Potential Scholarships (2)	\$4,000
Students entering medical fields (4)	\$4,000

Rosenau Waseca Law Enforcement Fund

City of Waseca – for speaker Phil Chalmers	\$3,700
City of Waseca – for Security Camera	\$730

Rosenau Waseca Schools Technology Fund

Tech Support	\$15,000
Science	\$7,963

Rosenau Waseca Schools Band Fund

Quality Drum set	\$3,500
Two Tubas	\$6,800

Cally Jo Children's Fund

Independent School District #829	\$1,500
Grace Families in Crisis	\$5,000

Waseca High School Class of 1960 Community Scholarship Fund

Independent School District #829 – for graduating senior scholarship	\$1,000
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Monday Study Club Scholarship Fund

Independent School District #829 – for female graduating senior scholarship	\$1,000
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Summer Youth Theater



MN Zoo and Science Museum



Waseca City Hanging Baskets

new richland area foundation fund

Dear Community Members of the New Richland/Waseca Area:

When asked to write New Richland's letter for the Waseca Area Foundation 2011 Annual Report, I immediately wondered how could I possibly write a letter that would adequately describe the success and excitement of this new opportunity that New Richland has been given. It became clear that I could not. With that in mind, my purpose is two-fold. One is to give you a brief summary of what we have accomplished since the formation of the New Richland Area Foundation Fund and two, the attempt to describe the type of people needed to have this kind of success.

Because of an anonymous donation of \$13,900 in 2008, I was approached in 2009 by Karen Boom, Waseca Area Foundation's Executive Director, to represent New Richland as part of the Waseca Area Foundation Board. I was filled with hesitation, fear and even some doubt. Could I be the leader needed in the development of the newly formed Foundation? Could I really understand and educate the community about the opportunity given to the New Richland area. It didn't take long for me to realize that it was not about what I could do for the community, but that it was just simply what these communities can do for themselves. My job as representative suddenly became easier.

In 2010, the New Richland Lions Club gave needed support when they sponsored a pancake breakfast. Those proceeds, along with the miscellaneous memorial donations from various individuals were added to the growth of the New Richland Area Foundation Fund as well. More excitement on the growth of our foundation came in the year 2010 when the By-The-Grace-Of-God Fund was created anonymously. This fund was set up as a Donor Advised Fund and has been credited for 16 grants totaling \$14,100 in 2011.

The growth continued in 2011 as well with a "Gift of Grain" from a local farmer that brought over \$26,000 to the NRAFF Fund. The impact that this gift has will more than double the fund's granting dollars starting in 2012.

The generosity shown from our first anonymous donor was the seed that sparked the opportunity for New Richland. Little did we know at the time that kind of generosity was abundant in our area. It takes a special make up of people to cause something like this to happen and flourish so quickly in a small community. Of course our success has not come without the support and guidance of Karen Boom and the



Waseca Area Foundation's Board Members. Karen and each one of the board members have brought the experience and expertise needed to make the Waseca Area Foundation a strong leader for our foundation. The quality collaboration efforts shown by their grants to our community are indication that New Richland truly is a part of the Waseca Area.

In closing I would like to quote something Karen Boom said last year. "Life is about being and acting in a way that is a bold expression of who you are at your core." Like Waseca, the New Richland area's "core" is caring and compassionate people. Many people are making an impact and having a significant effect in our communities. May our Foundations continue to flourish so that we can continue to make an impact on our communities.

Gail Schmidt, NRAFF Representative

grants given for 2010 & 2011

2010 GRANT RECIPIENTS:

City of NR (Girl Scouts) - City Park	\$500
NR Care Center - Flood Relief	\$1,000

2010 TOTAL **\$1,500**

2011 GRANT RECIPIENTS:

New Richland Area Foundation Fund

NRHEG Elementary School - Anti-Bullying Program	\$500
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By The Grace of God Fund

NR Area Foundation Fund - Promotional Tools	\$500
City of NR - City Park Improvements	\$500
City of NR - Legion Field Improvements	\$1,200
Historic Preservation - Odd Fellows Building	\$750
Waseca Area Neighborhood Center - Programs	\$1,450
City of NR - Ambulance Equipment	\$2,000
City of NR - Fire Equipment	\$2,000
City of NR - Police Equipment	\$2,000
NR Care Center - Whirlpool Tub	\$1,000
City of NR - St. Olaf Lake Park Defib and Improvements	\$2,000
NR Care Center - Quality of Life Residents	\$700

2011 TOTAL **\$14,600**

Gift of Grain to New Richland Community Foundation Fund:

The two-year old New Richland Fund was able to double its size thanks to a gift of grain from an area farmer this fall. Four semi-loads of corn were delivered to a local elevator this fall that doubled the size of New Richland's fund for the community.

Gail Schmidt, the representative of the NRAFF, under the umbrella of the Waseca Area Foundation, stated that the gift was indicative of the farmer's generosity and dedication to his community.

"Farmers have a history of helping neighbors and this gift is a reflection of the values of a farming community," stated Karen Boom when she heard the news.

With the gift of four semi-loads of grain the granting ability for New Richland has doubled for 2012. Boom said the donation allows the NRAFF to increase the financial support it can give to the community. This generous gift shows the philanthropic nature of this community and the community deserves all the credit, while the Foundation was simply able to provide the vehicle to make it happen.

Ruth Ann Hager, Waseca County News, October 12, 2011

If anyone is considering a gift of grain we would be glad to answer any questions you may have in terms of the process needed - contact Karen Boom or Gail Schmidt.





Far left: Renovation of the new Waseca Arts Council location, opening the summer of 2012.

Left: Trevor Kanewischer accepting a grant from the Rosenau fund to support training for the law enforcement staff on school violence, bullying, and juvenile homicide, as well as the purchase of a covert security camera.



Far left: Steve Burnett, retired teacher, working with students at Hartley on the Accelerated Math Program.

Left: Janean Hall, accepting a grant to the Waseca Jazz Festival.



Far left: Paul and Sue Rosenau, presenting grant awards.

Left: Larry Thompson, chair of the Economic Development Group, receiving a \$47,000 grant from the Rosenaus.



Left: MN Science Museum staff presenting a program for Hartley students. (photo provided by Waseca County News)

2011 contributors

BARB PENNY YOUTH FUND

Ken Hamilton
Don & Fran Zwach
Southern MN Initiative Foundation
Tim Penny

BY-THE-GRACE-OF-GOD-FUND

ANONYMOUS DONOR

CITY OF WASECA BEAUTIFICATION FUND

Pam Lazaris

DONALD D. EUSTICE MEMORIAL FUND

Donald Eustice Law Scholarship Fund

JANE AND JOHN KING FAMILY FUND

Jane & John King

MONDAY STUDY SCHOLARSHIP FUND

Monday Study Club

NEW RICHLAND AREA FOUNDATION FUND

Kermit & Lavonne Kalke
Rev. Paul & Rhonda Andree
Anonymous Gift of Grain
By-the-Grace-of-God Gift

SEARLE FARMAMERICA ENDOWMENT FUND

Minnesota Agricultural Interpretive Center
Rod Searle

STACY LYNN ROSENAU FUND

James & Anine Lecocq

WASECA AREA ENDOWMENT FUND

Bill & Cindy Groh
William & Patti Hoversten
Bart & Rochelle Routh
Richard & Marjorie Dahlager
Waseca Optometric Center
Lee & Jacqueline Storby
Liz Corchran
Kent & Diane Schultz
Wendell & Ruth Armstrong
Marv & Bev Maass
Les & Karen Tlougan
Mary Laabs
Pat & Carol Hergott
Edward & Shirley Frederick
David & Robin Hattey
M.J. Welna
Mark & Janet Gray

WASECA AREA FOUNDATION OPERATING ENDOWMENT FUND

Bill & Dorothy Hintz
Jeanette Rosenthal

WASECA COMMUNITY FUND

Mike & Bea O'Brien
Healing Hands Wellness Group
Carolyn & Terry Gilbertson
Karen & Marty Boom
State Street Investments, LLC
Rev. Robert Kompelien
Class of 1966
Darryl & Darla Vilt
Paulette & Dev Traver
Denny & Peg Anderson
David & Gretchen Jewison
Sue & Paul Rosenau
Tom & Kris Metzendorff
Audra Nissen Boyer & Tim Boyer
Waseca Education Association
Keith & Darcy Barnes
Pearl E. Hoversten
Charlotte Harguth
Tom & Dianne Walther
Sam & Christine Baidoo
Neil & Sharon Fruechte
Nancy Nelson-Deppe & Kevin Deppe
Al & Gloria Butler
Warren Routh
Arlene Peterson
Rebecca Thompson, DDS
James & Jane Fastle

CURT & NITA SJOBERG EDUCATION FUND

Roy & Lana Sjoberg
Christopher Sjoberg

WASECA HIGH SCHOOL CLASS OF 1960 COMMUNITY SCHOLARSHIP FUND

Cecil & Cynthia Drain
Denny & Peg Anderson
Martin McCleery
Glenn & Mary Ann Mahler
Brad Davis

WES & CAROL RETHWILL FUND

Dr. Wes Rethwill



Many community members as donors and recipients' attending the Grant presentation in 2011.

memorials and honoriams

BARB PENNY YOUTH FUND

In memory of Norman Bohmbach

By: Don & Fran Zwach

In memory of Louise Zwach

By: Elizabeth Tempel

Wayne & Evelyn Stuemke

Roger & Lucy Nelson

Jack & Phoebe Praxl

Jim & Cathy Dey

Bill & Carol Rausch

In memory of Abby Wendland

By: Jim & Cathy Dey

MONDAY STUDY CLUB FUND

In memory of Homer McIntire

By: Barbara Gauger

DR. O.J. & BETTY SWENSON FUND

In memory of Frances Roesler,

Ken Wendland, Arvid Tollefson,

Mary Jane Gehring, Darlene

Kastelle

By: Barbara Gauger

CALLY JO CHILDREN'S FUND

In memory of Abigail C. Wendland

By: Prairie Dental Arts

WASECA PUBLIC LIBRARY FUND

In memory of Theresa D. Coleman

By: Jane Coleman

In memory of Ron Bluhm

By: Prairie Dental Arts

In memory of Melissa West

By: Tom & Francie West

HERB STREITZ MEMORIAL BAND FUND

In memory of Francis Roesler

By: Kenneth & Ramona Polzin

SEARLE FARMAMERICA FUND

In honor of Linda Grant & Rod

Searle

By: R. Newell Searle

WASECA COMMUNITY FUND

Bricks in honor of Vicki Andrejewski

and Paul Andrejewski

By: Nancy Kelling

In memory of Francis Roesler

By: Helen & Burton Anderson

In memory of Reka Nelemans

By: Mike & Bea O'Brien

Prairie Dental Arts

In honor of Gyles Randall

By: Patrice Abbe

MN Community Foundation

In memory of Nita Sjoberg,

Bonnie Lewis, Bev Wadd, Dorothy

Schoenrock, & Doris Born

By: Nancy Tollefson

In memory of Belva Arnold

By: Prairie Dental Arts

In memory of Ken Wendland

By: Bill & Patti Hoversten,

Mark & Janet Gray

Gyles & Carol Randall

Jim & Cathy Dey

James & Jane Fastle

Richard & Mary Ann Papke

Mike & Jean Halvorson

Al & Gloria Butler

Jerry & Linda Rutledge

Dr. Wes Rethwill

Jim & Elaine Fox

Patricia A Lyon

Prairie Dental Arts

Bill & Cindy Groh

In memory of Bob Byron

By: Mike & Jean Halvorson

Prairie Dental Arts

In memory of Beulah Rhode

By: Patrice Abbe

In memory of John H. McLoone IV

By: Molly Byron

In memory of Pauline Anderson

By: Mike & Bea O'Brien

In memory of William Bartlett

By: Darryl & Darla Vilt

In honor of Bill Hoversten

By: MN Community Foundation

In memory of Geralda "Jerry"

Stella Eshleman

By: Prairie Dental Arts

In memory of Steve Manthe &

Vivian Hamilton

By: Deb Hoelmer

In memory of Cliff & Dorothy

Hovelsrud, Ray, Marjorie, & Jacob

Gleason & Jeanne Manke

By: Neil & Susan Hovelsrud

In memory of Ira Southwick

By: Pearl Southwick

In memory of Arvid Tollefson

By: Mike & Jean Halvorson

In memory of Patrick Wheelock

By: Mavis Wheelock

Healing Hands Wellness Group

In memory of Gene Driessen

By: Jerry & Linda Rutledge

Mike & Jean Halvorson

Russ & Marie Tesch

In memory of Duane Meyer

By: Russ & Marie Tesch

In memory of Oather Troidahl

By: Allen & Gloria Butler

Bob & Judy Hoffman

Mike & Jean Halvorson

Cathy & Jim Dey

In memory of Darlene Kastelle

By: Mike & Bea O'Brien

In memory of Barb Dibble

By: Jim & Cathy Dey

In memory of Vera Mittelstaedt

By: Mike & Bea O'Brien

In memory of C.P. Giegay

By: Mark & Lynda Neste

In memory of Howard Krassin

By: Mike & Bea O'Brien

In memory of Mike Connors

By: Nancy Nelson-Deppe

Kevin Deppe

Al & Gloria Butler

THE WASECA AREA FUND

In memory of Laverne Doss

By: Bill & Cindy Groh

In memory of Homer McIntire

By: Patti and Bill Hoversten

In memory of John McLoone

By: Tom and Margaret West

In memory of Bob Byron

By: Bill & Cindy Groh

In honor of Debra & Steve Strickler

By: Barbara Gauger

In memory of Luella Selvik

By: Cindy & Bill Groh

In memory of Abby Wendland

By: Cindy & Bill Groh

In memory of Michael Byron

By: Prairie Dental Arts

In memory of Bud Groh and Donald

Groh

By: Cindy & Bill Groh

In memory of Bianca Hoelmer

By: Deb Hoelmer

WASECA HIGH SCHOOL CLASS OF 1960 COMMUNITY SCHOLARSHIP FUND

In memory of Judy Bartz Wakefield

By: Judie O'Brien

WES & CAROL RETHWILL FUND

In memory of Homer McIntire &

John McLoone

By: Dr. Wes Rethwill

WASECA ARTS COUNCIL BUILDING FUND

In honor of Pat Beckmann

By: Paul & Darlene Vandenbiesen

WASECA PUBLIC LIBRARY FUND

In memory of Theresa D. Coleman

By: Jane Coleman

BUD SCHMIDT TRUCKING COMPANY FUND

In memory of Lorraine Schmidt

By: Kent K Rossi

Patton, Hoversten & Berg

Neil & Sharon Fruechte

Larry & Maureen Schulte

Deb Hoelmer

Kevin & Karyl Miller

Jack & Phoebe Praxl

David & Margaret Kauffmann

Mr. & Mrs. Paul D. Byron

Christine & Richard Samuelson

Betty Larson

Eugene & Mary Scheffert

Louis & Geraldine Kampen

Patrice Abbe

Inez L. Meyer

Lois Ree Katz

Carol & Raymond Degeorgeo

Sonia & Wayne Schacht

Raymond & Mary Walz

Patricia & Royal Jaros

Healing Hands Wellness Group

Robert G. Herron

NEW RICHLAND FOUNDATION FUND

In memory of David Swenson

By: Healing Hands Wellness Group

This poster advertised the Community Read Program developed by David Oraskovich and a team of teachers and sponsored by the Rosenau Fund and WAF to promote a reading project that was geared toward the students and community alike.



family of funds

Donors establish these funds to provide a lasting memorial and leave the granting decisions to the WAF Board to review applications and award grants from these funds in the areas of education, health & human services, arts & culture and recreation and community service.

UNRESTRICTED FUNDS

Waseca Area Foundation Endowment Fund
James B. Corchran Memorial Fund
W.H. and Estelle Rethwill Fund
Bud Schmidt Trucking Company Fund
Waseca High School Class of 1970 Fund
Jane and John King Family Fund
The Rutledge Family Fund
Dr. Robert M. and Helen C. Collins Fund
Dr. O.J. and Betty Swenson Fund
Wes and Carol Rethwill Fund
Curt and Nita Sjoberg Education Fund
Roy and Jeanette Tollefson Fund
Neil and Sharon Fruechte Fund
Waseca Area Foundation Grantmaking Fund

E.F. JOHNSON FOUNDATION *Created by the Johnson family—Edgar and Ethel, Marvin and Mildred, Everett and Ruth | This is a community advised fund following the guidelines of the Johnson family.*

RESTRICTED FUNDS | *These funds are community advised according to the purpose of the fund.*

Barb Penny Youth Fund
City of Waseca Beautification Fund
Class of 1960 Community Scholarship Fund
Gedosch-Fell Memorial Fund
Harold H. and Gertrude Sturner Memorial Fund
Herb Streitz Memorial Band Fund
Homer & Elizabeth McIntire Endowment Fund
New Richland Area Foundation Fund
Waseca Area Foundation
Waseca High School Class of 1969 Fund

DONOR ADVISED FUNDS | *These funds are advised by the donor of each fund.*

By-the-Grace-of-God New Richland Fund
Cally Jo Children's Fund
John W. Priebe Family Foundation
Rosenau Waseca Parks and Trails Fund
Rosenau Fire Department Fund
Rosenau Law Enforcement Fund
Rosenau Waseca Schools Band Fund
Rosenau Waseca Schools Fund
John Priebe Family Foundation Fund
Stacy Lynn Rosenau Fund
Sankovitz Family Fund-First National Bank

DESIGNATED FUNDS | *Working together, the Waseca Area Foundation and the following designated funds provide donors additional choices in their contributions to the community.*

Edgar & Ethel Johnson Fund
Waseca Area Hospice, Inc Endowment Fund
Waseca County Historical Society Endowment Fund
Waseca Arts Council, Inc Endowment Fund
Waseca Arts Council, Inc Building Fund
Waseca Area Memorial Hospital Endowment Fund
Waseca Area Foundation Operations Endowment Fund
Phil Allen Memorial Fund
Frank and Barbara Goodspeed Memorial Fund
Greg and Donnette Wheelock Agricultural Scholarship Fund
Searle Family Fund for FarmAmerica
Stoltenberg Rotary Scholarship Fund
Monday Study Club Scholarship Fund
Jerry and Linda Rutledge Heritage Fund
Waseca Public Library Fund
The Rutledge/Stevens Trinity United Methodist Church Music Fund
Wes and Carol Rethwill History Fund
Donald D. Eustice Memorial Fund
Waseca County Historical Society Lifetime Fund

community builders

The following have contributed gifts over \$10,000, established a fund or remembered the community through the Waseca Area Foundation in their estate plans.

Anonymous
Anonymous / New Richland
Patrice K. Abbe
Mary Allen
Dr. Leslie Ahlers
Brown Printing, Inc.
Arno and Gerda Buchholz
Allen and Gloria Butler
Dr. Rebecca Thompson
Robert and Lois Chaffin
Carol, Larry and Stephen Collins
James and Maria Elizabeth Corchran
Maria Elizabeth Corchran
Esther Eustice
June Fell
Carol Fell
Julie and Kevin Frazier
Neil and Sharon Fruechte
Ethel and Edgar Johnson
Barbara Gauger
Irene Jeddelloh
Mr. and Mrs. Wendell Johnson
John and Jane King
Connie Larson
Betty & Homer McIntire
Monday Study Club
City of New Richland
Dan and Linda Nitz
Tim Penny
John W. Priebe Family
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Carol and Jerry Rutledge
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Sankovitz Family Fund – First National Bank
Bud and Lorraine Schmidt
Gerd and Irene Schulte-Hillen
Rodney Searle
Dr. William Sturner
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Waseca Area Hospice
Waseca Area Memorial Hospital
Waseca Arts Council
Waseca County Historical Society
Waseca Foods
Waseca High School Class of 1960
Waseca Mutual Insurance
Greg & Donnette Wheelock – Crop Insurance Services
Tom and Liz Yuzer

Please allow us to thank you by letting us know if you are planning an estate gift to Waseca Area Foundation. We want to ensure that your gift will be used as you intend.

IN-KIND CONTRIBUTIONS

Your time and expertise are greatly appreciated.
Clear Lake Press, Inc. & Dr. Mel Strand

HOW TO APPLY FOR GRANT FUNDING:

Eligible organizations must be classified by the IRS as tax-exempt governmental bodies or non-profit organizations 501(c)3. To apply for grant funding from the Waseca Area Foundation funds or from the E.F. Johnson Foundation, please request application forms by calling 507-835-5990 or visit wasecaareafoundation.org. The Waseca Area Foundation grant application deadline is March 31. The E.F. Johnson Foundation grant deadline is September 30.

reasons to contribute

- To give a gift back to the community as a thank you for what it has done for you and your family.
- To establish a family legacy by naming a family fund as part of the WAF family of funds.
- Every gift is fully tax-deductible.
- There are so many ways to give. Gifts may range from cash to real estate to wills to IRA and insurance beneficiaries.
- Each gift is permanent. Distributions are made from earnings on the principal of the gift, so grants from each gift will continue forever.
- The Waseca Area Foundation offers the convenience of "one-stop" community giving.
- Professional fund management and sound volunteer board leadership assure that funds will be used for the benefit of the community.

thank you!

Thank you to our Cornerstone Contributors! You have provided major and consistent operating support to Waseca Area Foundation.



Terry Gilbertson, Vice Chair of Waseca Area Foundation and Elisha Iverson Riverland Community College, Austin, MN E.F. Johnson scholarship recipient. This scholarship is awarded to non-traditional students, living in Waseca and attending one of the technical colleges in the area. It is one of six scholarships awarded each year by the E.F. Johnson Foundation.



Waseca Area Foundation

*The Waseca Area Fund
of Minnesota Community Foundation*

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All images included in this report represent projects and/or events funded by WAF Family of Funds, EF Johnson Foundation and the Rosenau Funds.



Waseca Area Foundation

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Give the Gift that keeps Giving.

The Foundation provides the best financial means to give back to the community and leave a personal legacy long into the future . . . forever . . .



LOCAL MONEY | LOCAL PROJECTS | LOCAL PEOPLE

The 2011 Waseca Area Foundation Board of Directors:

L-R: (front row) Neil Fruechte, Gyles Randall, Mike Amundson, John Priebe, Jr. Ruth Ann Hager, Cathy Dey, Nancy Nelson-Deppe, Beth Hintz. (second row) Jerry Rutledge, Gail Schmidt, Amy Potter, Teri Pribble, Barbara Gauger, Terry Gilbertson, Karen Buum. (third row) Blaine Johnson, Tom Metzdorff, Roy Srp, Brian Dietz Not Pictured: Dr. Wes Rethwill, Chuck Noble, Marilee Reck, Jane Dunn, Linda Lohse.

